


Tell Us About Yourself!

Tax Year _____



• **B**usiness • **D**ata • **S**olutions

Business Hours during Jan. 27 - Apr. 15, 2020
 M-F: 8 a.m.-6 p.m.
 Sat.: 8 A.M.— 2 P.M.
 Sunday — Closed

Taxpayer		Spouse		
First Name:		First Name:		
Last Name:		Last Name:		
Social Security No.:		Social Security No.:		
D.O.B:		D.O.B:		
Street Address:				
City, State, Zip:				
HOW SHOULD WE CONTACT YOU?				
Taxpayer Cell Phone:		Spouse Cell Phone:		
Taxpayer Work Phone:		Spouse Work Phone:		
Taxpayer Email:		Spouse Email:		
Home Phone:				
<i>*IF we should contact via TEXT — Please indicate cell provider:</i>				
Do you have dependents?				
	Name (first, initial, and last name)	D.O.B.	Social Sec. No.	Relationship
1				
2				
3				
4				
5				



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Visit our Website For Tax Tips: www.bdsaccounting.com